

IEEE Standard for Technology Supervision Code for Wind Turbine Rotor Systems

IEEE SA Board of Governors

Developed by the
Corporate Advisory Group

IEEE Std 1834™-2019



IEEE Standard for Technology Supervision Code for Wind Turbine Rotor Systems

Developed by the

Corporate Advisory Group
of the
IEEE SA Board of Governors

Approved 7 November 2019

IEEE SA Standards Board

Abstract: As a significant part of wind turbine, the rotor system of wind turbine has the functions of transforming wind energy, and balancing power, load and noise, it is critical to the wind turbine safety and economical operation. A rotor system consists of blade, hub, pitch system and yaw system. A technical supervision code for each part of the rotor system to improve the safety and normal operation is specified in this standard.

Keywords: hub, IEEE 1834™, pitch system, technical supervision, wind turbine blade, wind turbine rotor, yaw system

The Institute of Electrical and Electronics Engineers, Inc.
3 Park Avenue, New York, NY 10016-5997, USA

Copyright © 2020 by The Institute of Electrical and Electronics Engineers, Inc.
All rights reserved. Published 25 February 2020. Printed in the United States of America.

IEEE is a registered trademark in the U.S. Patent & Trademark Office, owned by The Institute of Electrical and Electronics Engineers, Incorporated.

PDF: ISBN 978-1-5044-6256-3 STD23980
Print: ISBN 978-1-5044-6310-2 STDPD23980

*IEEE prohibits discrimination, harassment, and bullying.
For more information, visit <https://www.ieee.org/about/corporate/governance/p9-26.html>.
No part of this publication may be reproduced in any form, in an electronic retrieval system or otherwise, without the prior written permission of the publisher.*

Important Notices and Disclaimers Concerning IEEE Standards Documents

IEEE documents are made available for use subject to important notices and legal disclaimers. These notices and disclaimers, or a reference to this page, appear in all standards and may be found under the heading “Important Notices and Disclaimers Concerning IEEE Standards Documents.” They can also be obtained on request from IEEE or viewed at <http://standards.ieee.org/ipr/disclaimers.html>.

Notice and Disclaimer of Liability Concerning the Use of IEEE Standards Documents

IEEE Standards documents (standards, recommended practices, and guides), both full-use and trial-use, are developed within IEEE Societies and the Standards Coordinating Committees of the IEEE Standards Association (“IEEE SA”) Standards Board. IEEE (“the Institute”) develops its standards through a consensus development process, approved by the American National Standards Institute (“ANSI”), which brings together volunteers representing varied viewpoints and interests to achieve the final product. IEEE Standards are documents developed through scientific, academic, and industry-based technical working groups. Volunteers in IEEE working groups are not necessarily members of the Institute and participate without compensation from IEEE. While IEEE administers the process and establishes rules to promote fairness in the consensus development process, IEEE does not independently evaluate, test, or verify the accuracy of any of the information or the soundness of any judgments contained in its standards.

IEEE Standards do not guarantee or ensure safety, security, health, or environmental protection, or ensure against interference with or from other devices or networks. Implementers and users of IEEE Standards documents are responsible for determining and complying with all appropriate safety, security, environmental, health, and interference protection practices and all applicable laws and regulations.

IEEE does not warrant or represent the accuracy or content of the material contained in its standards, and expressly disclaims all warranties (express, implied and statutory) not included in this or any other document relating to the standard, including, but not limited to, the warranties of: merchantability; fitness for a particular purpose; non-infringement; and quality, accuracy, effectiveness, currency, or completeness of material. In addition, IEEE disclaims any and all conditions relating to: results; and workmanlike effort. IEEE standards documents are supplied “AS IS” and “WITH ALL FAULTS.”

Use of an IEEE standard is wholly voluntary. The existence of an IEEE standard does not imply that there are no other ways to produce, test, measure, purchase, market, or provide other goods and services related to the scope of the IEEE standard. Furthermore, the viewpoint expressed at the time a standard is approved and issued is subject to change brought about through developments in the state of the art and comments received from users of the standard.

In publishing and making its standards available, IEEE is not suggesting or rendering professional or other services for, or on behalf of, any person or entity nor is IEEE undertaking to perform any duty owed by any other person or entity to another. Any person utilizing any IEEE Standards document, should rely upon his or her own independent judgment in the exercise of reasonable care in any given circumstances or, as appropriate, seek the advice of a competent professional in determining the appropriateness of a given IEEE standard.

IN NO EVENT SHALL IEEE BE LIABLE FOR ANY DIRECT, INDIRECT, INCIDENTAL, SPECIAL, EXEMPLARY, OR CONSEQUENTIAL DAMAGES (INCLUDING, BUT NOT LIMITED TO: PROCUREMENT OF SUBSTITUTE GOODS OR SERVICES; LOSS OF USE, DATA, OR PROFITS; OR BUSINESS INTERRUPTION) HOWEVER CAUSED AND ON ANY THEORY OF LIABILITY, WHETHER IN CONTRACT, STRICT LIABILITY, OR TORT (INCLUDING NEGLIGENCE OR OTHERWISE) ARISING IN ANY WAY OUT OF THE PUBLICATION, USE OF, OR RELIANCE UPON ANY STANDARD, EVEN IF ADVISED OF THE POSSIBILITY OF SUCH DAMAGE AND REGARDLESS OF WHETHER SUCH DAMAGE WAS FORESEEABLE.

Translations

The IEEE consensus development process involves the review of documents in English only. In the event that an IEEE standard is translated, only the English version published by IEEE should be considered the approved IEEE standard.

Official statements

A statement, written or oral, that is not processed in accordance with the IEEE SA Standards Board Operations Manual shall not be considered or inferred to be the official position of IEEE or any of its committees and shall not be considered to be, or be relied upon as, a formal position of IEEE. At lectures, symposia, seminars, or educational courses, an individual presenting information on IEEE standards shall make it clear that his or her views should be considered the personal views of that individual rather than the formal position of IEEE.

Comments on standards

Comments for revision of IEEE Standards documents are welcome from any interested party, regardless of membership affiliation with IEEE. However, IEEE does not provide consulting information or advice pertaining to IEEE Standards documents. Suggestions for changes in documents should be in the form of a proposed change of text, together with appropriate supporting comments. Since IEEE standards represent a consensus of concerned interests, it is important that any responses to comments and questions also receive the concurrence of a balance of interests. For this reason, IEEE and the members of its societies and Standards Coordinating Committees are not able to provide an instant response to comments or questions except in those cases where the matter has previously been addressed. For the same reason, IEEE does not respond to interpretation requests. Any person who would like to participate in revisions to an IEEE standard is welcome to join the relevant IEEE working group.

Comments on standards should be submitted to the following address:

Secretary, IEEE-SA Standards Board
445 Hoes Lane
Piscataway, NJ 08854 USA

Laws and regulations

Users of IEEE Standards documents should consult all applicable laws and regulations. Compliance with the provisions of any IEEE Standards document does not imply compliance to any applicable regulatory requirements. Implementers of the standard are responsible for observing or referring to the applicable regulatory requirements. IEEE does not, by the publication of its standards, intend to urge action that is not in compliance with applicable laws, and these documents may not be construed as doing so.

Copyrights

IEEE draft and approved standards are copyrighted by IEEE under US and international copyright laws. They are made available by IEEE and are adopted for a wide variety of both public and private uses. These include both use, by reference, in laws and regulations, and use in private self-regulation, standardization, and the promotion of engineering practices and methods. By making these documents available for use and adoption by public authorities and private users, IEEE does not waive any rights in copyright to the documents.

Photocopies

Subject to payment of the appropriate fee, IEEE will grant users a limited, non-exclusive license to photocopy portions of any individual standard for company or organizational internal use or individual, non-commercial use only. To arrange for payment of licensing fees, please contact Copyright Clearance Center, Customer Service, 222 Rosewood Drive, Danvers, MA 01923 USA; +1 978 750 8400. Permission to photocopy portions of any individual standard for educational classroom use can also be obtained through the Copyright Clearance Center.

Updating of IEEE Standards documents

Users of IEEE Standards documents should be aware that these documents may be superseded at any time by the issuance of new editions or may be amended from time to time through the issuance of amendments, corrigenda, or errata. An official IEEE document at any point in time consists of the current edition of the document together with any amendments, corrigenda, or errata then in effect.

Every IEEE standard is subjected to review at least every 10 years. When a document is more than 10 years old and has not undergone a revision process, it is reasonable to conclude that its contents, although still of some value, do not wholly reflect the present state of the art. Users are cautioned to check to determine that they have the latest edition of any IEEE standard.

In order to determine whether a given document is the current edition and whether it has been amended through the issuance of amendments, corrigenda, or errata, visit IEEE Xplore at <http://ieeexplore.ieee.org/> or contact IEEE at the address listed previously. For more information about the IEEE SA or IEEE's standards development process, visit the IEEE SA Website at <http://standards.ieee.org>.

Errata

Errata, if any, for IEEE standards can be accessed via <https://standards.ieee.org/standard/index.html>. Search for standard number and year of approval to access the web page of the published standard. Errata links are located under the Additional Resources Details section. Errata are also available in IEEE Xplore: <https://ieeexplore.ieee.org/browse/standards/collection/ieee/>. Users are encouraged to periodically check for errata.

Patents

Attention is called to the possibility that implementation of this standard may require use of subject matter covered by patent rights. By publication of this standard, no position is taken by the IEEE with respect to the existence or validity of any patent rights in connection therewith. If a patent holder or patent applicant has filed a statement of assurance via an Accepted Letter of Assurance, then the statement is listed on the IEEE SA Website at <https://standards.ieee.org/about/sasb/patcom/patents.html>. Letters of Assurance may indicate whether the Submitter is willing or unwilling to grant licenses under patent rights without compensation or under reasonable rates, with reasonable terms and conditions that are demonstrably free of any unfair discrimination to applicants desiring to obtain such licenses.

Essential Patent Claims may exist for which a Letter of Assurance has not been received. The IEEE is not responsible for identifying Essential Patent Claims for which a license may be required, for conducting inquiries into the legal validity or scope of Patents Claims, or determining whether any licensing terms or conditions provided in connection with submission of a Letter of Assurance, if any, or in any licensing agreements are reasonable or non-discriminatory. Users of this standard are expressly advised that determination of the validity of any patent rights, and the risk of infringement of such rights, is entirely their own responsibility. Further information may be obtained from the IEEE Standards Association.

Participants

At the time this IEEE standard was completed, the Wind Turbine Production And Testing Of Wind Turbine Rotor Systems Working Group had the following membership:

Jiliu Chen, *Chair*
Wei Bian, *Vice Chair*

Hongsheng Chen
Qinghua Chi
Mingwei Ge
Yingli Liu

Rui Ma
Hongsheng Shi
Hongfen Tang
Luosheng Xiao

Yu Xu
Yu Xue
Guolong Zheng
Liwei Zou

The following members of the entity Standards Association balloting group voted on this standard. Balloters may have voted for approval, disapproval, or abstention.

Beijing GreenValley Technology Co., Ltd.
Beijing Sifang Automation Co., Ltd.
BII Group Holdings Ltd.
China Datang Corporation
China Energy Engineering Group Co., Ltd.
China Southern Power Grid Co., Ltd.

Huazhong University of Science and Technology
North China Electric Power University
Phoenix Electric Power Co., Ltd.
State Grid Corporation of China (SGCC)
Zhejiang Provincial Energy Group Co., Ltd.

When the IEEE SA Standards Board approved this standard on 7 November 2019, it had the following membership:

Gary Hoffman, *Chair*
Ted Burse, *Vice Chair*
Jean-Philippe Faure, *Past Chair*
Konstantinos Karachalios, *Secretary*

Masayuki Ariyoshi
Stephen D. Dukes
J. Travis Griffith
Guido Hiertz
Christel Hunter
Joseph L. Koepfinger*
Thomas Koshy
John D. Kulick

David J. Law
Joseph Levy
Howard Li
Xiaohui Liu
Kevin Lu
Daleep Mohla
Andrew Myles

Annette D. Reilly
Dorothy Stanley
Sha Wei
Phil Wennblom
Philip Winston
Howard Wolfman
Feng Wu
Jingyi Zhou

*Member Emeritus

Introduction

This introduction is not part of IEEE Std 1834-2019, IEEE Standard for Technology Supervision Code for Wind Turbine Rotor Systems.

The function of the wind turbine is to transform energy from wind kinetic energy, which is the effect of aerodynamics of the rotor system. To be clear, the rotor system composites of blades, hub, pitch sub-system and yaw sub-system, which cooperate to receive and transform wind energy, and to balance power, load and noise. In order to accomplish such functions, the components endure pull, push, shear, bend, fatigue loading simultaneously, and are also eroded by the wind, sand, vapor, salt, and so on, challenging the safety and reliability of the system. Therefore, it is keen to improve the effectiveness of manufacture, quality, protection in transportation, and operating maintenance on time.

The published international standards mainly focus on specifying the manufacturing quality test, neglected the complete code for acceptance check and operating maintenance of the wind turbine rotor system. However, the rotor system works in adverse environments, so it is prone to failure, even damage to the whole wind turbine unit. There exists much demand of technical code for supervision of the wind-turbine rotor system, in order to regulate the rotor system life cycle quality supervision and operating maintains, and improve the main aerodynamical components' safety and reliability of wind turbines.

This technical supervision is proposed to regulate the technical supervision details and corresponding methods of a wind-turbine rotor system, which composites blade, hub, pitch sub-system and the yaw sub-system. It covers the technical requirements of key operating points such as products' quality test, transportation, installation, operating and maintenance.

Contents

1. Overview	9
1.1 Scope	9
1.2 Purpose	9
1.3 Word usage	9
2. Normative references	10
3. Definitions	11
4. General	13
5. Blade supervision	13
6. Hub supervision	14
7. Pitch system supervision	15
7.1 General supervision items on pitch system	15
7.2 Hydraulic pitch system supervision	15
7.3 Electric pitch system supervision	16
8. Yaw system supervision	18
Annex A Bibliography	20

IEEE Standard for Technology Supervision Code for Wind Turbine Rotor Systems

1. Overview

1.1 Scope

This standard covers technical requirements and practical guidelines for the supervision and test methods of wind-turbine rotor systems, which includes rotor blade, hub, pitch, and yaw system.

1.2 Purpose

Currently, several countries in the world have accumulated mature experience in wind turbine construction and have written standards and specifications. However, those standards and specifications do not address supervision of the wind turbine technology, notably after wind turbines are initially put into use. As a significant part of the wind turbine, the rotor system has a critical impact on the safe and economical operation of wind turbine. Consequently, specifying a supervision standard for the rotor system of wind turbine is urgent. Further, such a standard is also helpful for monitoring the operation status of wind turbine.

1.3 Word usage

The word *shall* indicates mandatory requirements strictly to be followed in order to conform to the standard and from which no deviation is permitted (shall equals is required to).^{1,2}

The word *should* indicates that among several possibilities one is recommended as particularly suitable, without mentioning or excluding others; or that a certain course of action is preferred but not necessarily required (should equals is recommended that).

The word *may* is used to indicate a course of action permissible within the limits of the standard (may equals is permitted to).

The word *can* is used for statements of possibility and capability, whether material, physical, or causal (can equals is able to).

¹The use of the word *must* is deprecated and cannot be used when stating mandatory requirements, *must* is used only to describe unavoidable situations.

²The use of *will* is deprecated and cannot be used when stating mandatory requirements, *will* is only used in statements of fact.