

IEEE Std 3004.11-2019

Recommended Practice
for Bus and Switchgear
Protection in Industrial and
Commercial Power Systems



IEEE Recommended Practice for Bus and Switchgear Protection in Industrial and Commercial Power Systems

Developed by the

**Industrial and Commercial Power Systems Standards Development Committee
of the
IEEE Industry Applications Society**

Approved 5 September 2019

IEEE SA Standards Board

Abstract: Covered in this recommended practice is the protection of bus and switchgear used in industrial and commercial power systems. Also provided are fault protection and isolation strategies for the substation bus and switchgear, including the bus, circuit breakers, fuses, disconnecting devices, transformers, and the structures on which they are mounted.

Keywords: arc flash, arc flash protection, differential protection, double-ended substation, high impedance bus differential relay, IEEE 3004.11™, percentage differential relay, tie circuit breaker

The Institute of Electrical and Electronics Engineers, Inc.
3 Park Avenue, New York, NY 10016-5997, USA

Copyright © 2019 by The Institute of Electrical and Electronics Engineers, Inc.
All rights reserved. Published 14 October 2019. Printed in the United States of America.

IEEE is a registered trademark in the U.S. Patent & Trademark Office, owned by The Institute of Electrical and Electronics Engineers, Incorporated.

PDF: ISBN 978-1-5044-6124-5 STD23863
Print: ISBN 978-1-5044-6125-2 STDPD23863

IEEE prohibits discrimination, harassment, and bullying.

For more information, visit <http://www.ieee.org/web/aboutus/whatis/policies/p9-26.html>.

No part of this publication may be reproduced in any form, in an electronic retrieval system or otherwise, without the prior written permission of the publisher.

Important Notices and Disclaimers Concerning IEEE Standards Documents

IEEE documents are made available for use subject to important notices and legal disclaimers. These notices and disclaimers, or a reference to this page, appear in all standards and may be found under the heading “Important Notices and Disclaimers Concerning IEEE Standards Documents.” They can also be obtained on request from IEEE or viewed at <http://standards.ieee.org/IPR/disclaimers.html>.

Notice and Disclaimer of Liability Concerning the Use of IEEE Standards Documents

IEEE Standards documents (standards, recommended practices, and guides), both full-use and trial-use, are developed within IEEE Societies and the Standards Coordinating Committees of the IEEE Standards Association (“IEEE SA”) Standards Board. IEEE (“the Institute”) develops its standards through a consensus development process, approved by the American National Standards Institute (“ANSI”), which brings together volunteers representing varied viewpoints and interests to achieve the final product. IEEE Standards are documents developed through scientific, academic, and industry-based technical working groups. Volunteers in IEEE working groups are not necessarily members of the Institute and participate without compensation from IEEE. While IEEE administers the process and establishes rules to promote fairness in the consensus development process, IEEE does not independently evaluate, test, or verify the accuracy of any of the information or the soundness of any judgments contained in its standards.

IEEE Standards do not guarantee or ensure safety, security, health, or environmental protection, or ensure against interference with or from other devices or networks. Implementers and users of IEEE Standards documents are responsible for determining and complying with all appropriate safety, security, environmental, health, and interference protection practices and all applicable laws and regulations.

IEEE does not warrant or represent the accuracy or content of the material contained in its standards, and expressly disclaims all warranties (express, implied and statutory) not included in this or any other document relating to the standard, including, but not limited to, the warranties of: merchantability; fitness for a particular purpose; non-infringement; and quality, accuracy, effectiveness, currency, or completeness of material. In addition, IEEE disclaims any and all conditions relating to: results; and workmanlike effort. IEEE standards documents are supplied “AS IS” and “WITH ALL FAULTS.”

Use of an IEEE standard is wholly voluntary. The existence of an IEEE standard does not imply that there are no other ways to produce, test, measure, purchase, market, or provide other goods and services related to the scope of the IEEE standard. Furthermore, the viewpoint expressed at the time a standard is approved and issued is subject to change brought about through developments in the state of the art and comments received from users of the standard.

In publishing and making its standards available, IEEE is not suggesting or rendering professional or other services for, or on behalf of, any person or entity nor is IEEE undertaking to perform any duty owed by any other person or entity to another. Any person utilizing any IEEE Standards document, should rely upon his or her own independent judgment in the exercise of reasonable care in any given circumstances or, as appropriate, seek the advice of a competent professional in determining the appropriateness of a given IEEE standard.

IN NO EVENT SHALL IEEE BE LIABLE FOR ANY DIRECT, INDIRECT, INCIDENTAL, SPECIAL, EXEMPLARY, OR CONSEQUENTIAL DAMAGES (INCLUDING, BUT NOT LIMITED TO: PROCUREMENT OF SUBSTITUTE GOODS OR SERVICES; LOSS OF USE, DATA, OR PROFITS; OR BUSINESS INTERRUPTION) HOWEVER CAUSED AND ON ANY THEORY OF LIABILITY, WHETHER IN CONTRACT, STRICT LIABILITY, OR TORT (INCLUDING NEGLIGENCE OR OTHERWISE) ARISING IN ANY WAY OUT OF THE PUBLICATION, USE OF, OR RELIANCE UPON ANY STANDARD, EVEN IF ADVISED OF THE POSSIBILITY OF SUCH DAMAGE AND REGARDLESS OF WHETHER SUCH DAMAGE WAS FORESEEABLE.

Translations

The IEEE consensus development process involves the review of documents in English only. In the event that an IEEE standard is translated, only the English version published by IEEE should be considered the approved IEEE standard.

Official statements

A statement, written or oral, that is not processed in accordance with the IEEE SA Standards Board Operations Manual shall not be considered or inferred to be the official position of IEEE or any of its committees and shall not be considered to be, or be relied upon as, a formal position of IEEE. At lectures, symposia, seminars, or educational courses, an individual presenting information on IEEE standards shall make it clear that his or her views should be considered the personal views of that individual rather than the formal position of IEEE.

Comments on standards

Comments for revision of IEEE Standards documents are welcome from any interested party, regardless of membership affiliation with IEEE. However, IEEE does not provide consulting information or advice pertaining to IEEE Standards documents. Suggestions for changes in documents should be in the form of a proposed change of text, together with appropriate supporting comments. Since IEEE standards represent a consensus of concerned interests, it is important that any responses to comments and questions also receive the concurrence of a balance of interests. For this reason, IEEE and the members of its societies and Standards Coordinating Committees are not able to provide an instant response to comments or questions except in those cases where the matter has previously been addressed. For the same reason, IEEE does not respond to interpretation requests. Any person who would like to participate in revisions to an IEEE standard is welcome to join the relevant IEEE working group.

Comments on standards should be submitted to the following address:

Secretary, IEEE SA Standards Board
445 Hoes Lane
Piscataway, NJ 08854 USA

Laws and regulations

Users of IEEE Standards documents should consult all applicable laws and regulations. Compliance with the provisions of any IEEE Standards document does not imply compliance to any applicable regulatory requirements. Implementers of the standard are responsible for observing or referring to the applicable regulatory requirements. IEEE does not, by the publication of its standards, intend to urge action that is not in compliance with applicable laws, and these documents may not be construed as doing so.

Copyrights

IEEE draft and approved standards are copyrighted by IEEE under US and international copyright laws. They are made available by IEEE and are adopted for a wide variety of both public and private uses. These include both use, by reference, in laws and regulations, and use in private self-regulation, standardization, and the promotion of engineering practices and methods. By making these documents available for use and adoption by public authorities and private users, IEEE does not waive any rights in copyright to the documents.

Photocopies

Subject to payment of the appropriate fee, IEEE will grant users a limited, non-exclusive license to photocopy portions of any individual standard for company or organizational internal use or individual, non-commercial use only. To arrange for payment of licensing fees, please contact Copyright Clearance Center, Customer Service, 222 Rosewood Drive, Danvers, MA 01923 USA; +1 978 750 8400. Permission to photocopy portions of any individual standard for educational classroom use can also be obtained through the Copyright Clearance Center.

Updating of IEEE Standards documents

Users of IEEE Standards documents should be aware that these documents may be superseded at any time by the issuance of new editions or may be amended from time to time through the issuance of amendments, corrigenda, or errata. An official IEEE document at any point in time consists of the current edition of the document together with any amendments, corrigenda, or errata then in effect.

Every IEEE standard is subjected to review at least every 10 years. When a document is more than 10 years old and has not undergone a revision process, it is reasonable to conclude that its contents, although still of some value, do not wholly reflect the present state of the art. Users are cautioned to check to determine that they have the latest edition of any IEEE standard.

In order to determine whether a given document is the current edition and whether it has been amended through the issuance of amendments, corrigenda, or errata, visit the IEEE Xplore at <http://ieeexplore.ieee.org/> or contact IEEE at the address listed previously. For more information about the IEEE SA or IEEE's standards development process, visit the IEEE SA Website at <http://standards.ieee.org>.

Errata

Errata, if any, for all IEEE standards can be accessed on the IEEE SA Website at the following URL: <http://standards.ieee.org/findstds/errata/index.html>. Users are encouraged to check this URL for errata periodically.

Patents

Attention is called to the possibility that implementation of this standard may require use of subject matter covered by patent rights. By publication of this standard, no position is taken by the IEEE with respect to the existence or validity of any patent rights in connection therewith. If a patent holder or patent applicant has filed a statement of assurance via an Accepted Letter of Assurance, then the statement is listed on the IEEE SA Website at <http://standards.ieee.org/about/sasb/patcom/patents.html>. Letters of Assurance may indicate whether the Submitter is willing or unwilling to grant licenses under patent rights without compensation or under reasonable rates, with reasonable terms and conditions that are demonstrably free of any unfair discrimination to applicants desiring to obtain such licenses.

Essential Patent Claims may exist for which a Letter of Assurance has not been received. The IEEE is not responsible for identifying Essential Patent Claims for which a license may be required, for conducting inquiries into the legal validity or scope of Patents Claims, or determining whether any licensing terms or conditions provided in connection with submission of a Letter of Assurance, if any, or in any licensing agreements are reasonable or non-discriminatory. Users of this standard are expressly advised that determination of the validity of any patent rights, and the risk of infringement of such rights, is entirely their own responsibility. Further information may be obtained from the IEEE Standards Association.

Participants

At the time this IEEE recommended practice was completed, the Power System Protection Working Group had the following membership:

Rasheek Rifaat, *Chair*
Donald McCullough II, *Vice Chair*
Marcelo E. Valdes, *3004.11 Project Chair*

Paul Cardinal	Richard Hunt	Suparat Pavavicharn
Tom Dionise	John Kay	Daniel Ransom
Neal Dowling	Claudio Mardegan	Saleh Saleh
Nehad El-Sherif	Lorraine Padden	Dave Scheuerman
Gary Fox	Dev Paul	Terrence Smith
Robert Hoerauf		Ilia Voloh

The following members of the individual balloting committee voted on this recommended practice. Balloters may have voted for approval, disapproval, or abstention.

Ali Al Awazi	Rostyslaw Fostiak	Saumen Kundu
Mohammed Ashraf Ali	Gary Fox	Mikhail Lagoda
Saleman Alibhay	Carl Fredericks	James Lagree
Robert Arno	Dale Fredrickson	Chung-Yiu Lam
Curtis Ashton	David Gilmer	Ed Larsen
Radoslav Barac	Paul Gingrich	Wei-Jen Lee
Frank Basciano	Mietek Glinkowski	Duane Leschert
Michael Basler	Jalal Gohari	Steven Liggio
Philip Beaumont	Lou Grahor	William Lockley
Thomas Beckwith	Stephen Grier	Hugo Marroquin
W. J. (Bill) Bergman	Randall Groves	Omar Mazzoni
Martin Best	Paul Guidry	John Mcalhaney Jr.
Frederick Brockhurst	Paul Hamer	Daleep Mohla
Chris Brooks	Thomas Hawkins	Charles Morse
Gustavo Brunello	Jeffrey Helzer	Darryl Moser
Demetrio Bucaneg Jr.	Charles Henville	Jerry Murphy
William Byrd	Chris Heron	R. Murphy
Thomas Callsen	Lee Herron	Alexandre Nassif
Paul Cardinal	Erling Hesla	Warren Naylor
Kyle Carr	Werner Hoelzl	Daniel Neeser
Sean Carr	Robert Hoerauf	Dennis Neitzel
Nancy Chilton	Richard Hunt	John Nelson
Michael Chirico	Christel Hunter	Arthur Neubauer
Kurt Clemente	William Hurst	Michael Newman
Daryld Crow	Noriyuki Ikeuchi	Joe Nims
Ratan Das	Gerald Irvine	T. W. Olsen
Glenn Davis	Richard Jackson	Lorraine Padden
Matthew Davis	Laszlo Kadar	Sergio Panetta
Davide DeLuca	John Kay	Antony Parsons
Daniel Doan	Chad Kennedy	Bansi Patel
Thomas Domitrovich	Sheldon Kennedy	Shawn Patterson
Gary Donner	Yuri Khersonsky	Dev Paul
Michael Dood	James Kinney	Branimir Petosic
Neal Dowling	Hermann Koch	Iulian Profir
Donald Dunn	Boris Kogan	Roises Ramos
Marcia Eblen	Edwin Kramer	Samala Santosh Reddy
Keith Flowers	Jim Kulchisky	Timothy Robirds
H. Landis Floyd	Paneendra Kumar	Charles Rogers

Thomas Rozek
Ryandi Ryandi
Daniel Sabin
Hugo R. S. Reategui
Chester Sandberg
Steven Sano
Vincent Saporita
Todd Sauve
Bartien Sayogo
Thomas Schossig
Robert Schuerger
Robert Seitz
Nikunj Shah
Vinod Simha

Michael Simon
Jeremy Smith
Jerry Smith
Gary Smullin
Wayne Stec
Bill Stewart
Gary Stoedter
Peter Sutherland
C. Taylor
David Tepen
Michael Thompson
Wayne Timm
David Tucker
Marcelo E. Valdes

James Van De Ligt
Benton Vandiver
Gerald Vaughn
John Vergis
John Wang
Daniel Ward
Keith Waters
John Webb
Kenneth White
Iain Wright
Dean Yager
Jian Yu
Luis Zambrano
Gaetano Zizzo

When the IEEE-SA Standards Board approved this recommended practice on 5 September 2019, it had the following membership:

Gary Hoffman, *Chair*
Ted Burse, *Vice Chair*
Jean-Philippe Faure, *Past Chair*
Konstantinos Karachalios, *Secretary*

Masayuki Ariyoshi
Stephen D. Dukes
J. Travis Griffith
Guido Hiertz
Christel Hunter
Joseph L. Koepfinger*
Thomas Koshy
John D. Kulick

David J. Law
Joseph Levy
Howard Li
Xiaohui Liu
Kevin Lu
Daleep Mohla
Andrew Myles

Annette D. Reilly
Dorothy Stanley
Sha Wei
Phil Wennblom
Philip Winston
Howard Wolfman
Feng Wu
Jingyi Zhou

*Member Emeritus

Introduction

This introduction is not part of IEEE Std 3004.11-2019, IEEE Recommended Practice for Bus and Switchgear Protection in Industrial and Commercial Power Systems.

IEEE 3000 Series®

This recommended practice was developed by the Industrial and Commercial Power Systems Standards Development Committee of the IEEE Industry Applications Society as part of a project to repackage IEEE's popular series of "color books." The goal of this project is to speed up the revision process, eliminate duplicate material, and facilitate use of modern publishing and distribution technologies.

When this project is completed, the technical material included in the 13 "color books" will be included in a series of new standards. Approximately 60 "dot" standards, organized into the following categories, will provide in-depth treatment of many of the topics formerly covered in the color books:

- Power Systems Design (3001 series)
- Power Systems Analysis (3002 series)
- Power Systems Grounding and Bonding (3003 series)
- Protection and Coordination (3004 series)
- Emergency, Stand-By Power, and Energy Management Systems (3005 series)
- Power Systems Reliability (3006 series)
- Power Systems Maintenance, Operations, and Safety (3007 series)

In many cases, the material in a "dot" standard comes from a particular chapter of a particular color book. In other cases, material from several color books has been combined into a new "dot" standard. The material in this recommended practice replaces Chapter 13 of IEEE Std 242-2001, (*IEEE Buff Book™*).

IEEE Std 3004.11™

This publication provides a recommended practice for the electrical design of commercial and industrial facilities. It is likely to be of greatest value to the power-oriented engineer with limited commercial or industrial plant experience. It can also be an aid to all engineers responsible for the electrical design of commercial and industrial facilities. However, it is not intended as a replacement for the many excellent engineering texts and handbooks commonly in use, nor is it detailed enough to be a design manual. It should be considered a guide and general reference on electrical design for commercial and industrial facilities.

Tables, charts, and other information that have been extracted from codes, standards, and other technical literature are included in this publication. Their inclusion is for illustrative purposes; where technical accuracy is important, the latest version of the referenced document should be consulted to assure use of complete, up-to-date, and accurate information.

Contents

1. Scope.....	11
1.1 General discussion.....	11
1.2 Word usage.....	14
2. Normative references.....	14
3. Definitions.....	15
4. Types of buses and arrangements.....	16
4.1 Construction types.....	16
4.2 Voltage ranges.....	17
5. Zones of protection.....	17
5.1 Double-ended substations with two tie CB in series.....	20
6. The need for fast bus protection.....	25
7. Bus overcurrent protection.....	26
7.1 General discussion.....	26
7.2 Low-voltage (LV) bus ground-fault protection for solidly grounded systems.....	28
7.3 Ground-fault protection on LV ungrounded or impedance grounded buses.....	30
7.4 Medium-voltage (MV) and high-voltage (HV) bus ground-fault protection.....	31
8. Zone-selective interlocking and blocking techniques.....	31
8.1 General discussion.....	31
8.2 Coordination studies and delay settings in ZSI schemes.....	32
8.3 In-zone, unrestrained-protection and restrained backup-protection.....	33
8.4 ZSI schemes and protection algorithms.....	34
8.5 ZSI signal timing and creation of custom blocking schemes.....	35
8.6 Circuit breaker failure schemes as backup bus protection.....	36
9. Differential protection.....	37
9.1 Bus differential basics.....	37
9.2 High-impedance bus-differential relays.....	42
9.3 Low-impedance bus-differential relays.....	44
9.4 Modern differential-protection alternatives.....	46
10. Partial-differential protection.....	48
11. Backup protection.....	49
12. Protecting the secondary terminals and connected bus on a step-down substation transformer.....	50
12.1 General discussion.....	50
12.2 Low-voltage (LV) bus protection using primary-side protective devices.....	50
12.3 Selection of transformer primary fuses for arc-flash protection on the transformer secondary bus.....	51
12.4 Zone-selective interlocking across a substation transformer.....	51
13. Low-voltage bus conductors, switchgear, switchboard, and motor control-center protection.....	53
14. Special considerations for arc-flash hazard reduction.....	54
15. Arc quenching devices (AQDs).....	55
16. Arc-flash relays.....	56

17. Triggered current limiters (TCLs)	57
18. Voltage-surge protection.....	57
19. Conclusions.....	57
Annex A (informative) Bibliography.....	59

IEEE Recommended Practice for Bus and Switchgear Protection in Industrial and Commercial Power Systems

1. Scope

This recommended practice covers the protection of bus and switchgear used in industrial and commercial power systems. It provides fault protection and isolation strategies for the substation bus and switchgear, including the bus, circuit breakers, fuses, disconnecting devices, transformers, and the structures on which they are mounted.

1.1 General discussion

Switchboards and switchgear are the parts of the power system used to direct the flow of power to various feeders or branches and to isolate apparatus and individual circuits from the power system sources. These parts include the bus bars, circuit breakers, fuses, disconnection devices, current transformers (CTs), voltage transformers (VTs), instrumentation, and the structure on or in which these are mounted. The term bus usually refers to the principal conductive components within an assembly of equipment such as medium-voltage (MV) metal-enclosed switchgear, MV control, low-voltage (LV) switchgear, power switchboards, panelboards, motor control centers (MCCs) and bus duct, a.k.a. busway (see IEEE Std 3001.5™ for information concerning the application of this equipment). Electrically a bus may be defined as any conductor with one or more sources and two or more connected loads with independent switching and protective devices. From the perspective of arc-flash hazard analysis, the line-side bus of a main device is often considered as part of the main equipment bus. To reduce the arc-flash incident energy, protection of line-side conductors must also be considered, even if they are protected by a device on the primary of a transformer.

Several factors have contributed to increasing interest in the improving protection of buses in industrial and commercial power distribution systems. These include:

- Increased short-circuit levels;
- Increased use of in-plant generators and distributed generation increasing the requirement for fast fault clearing, which is needed to maintain generator stability and to allow coordination between generator protection and load-side feeder protection;
- Increased need for reliability;
- Increased use of bus transfer schemes;