

# IEEE Standard for the Specification of Microgrid Controllers

IEEE Power and Energy Society

Sponsored by the  
Transmission and Distribution Committee

# IEEE Standard for the Specification of Microgrid Controllers

Sponsor

**Transmission and Distribution Committee  
of the  
IEEE Power and Energy Society**

Approved 6 December 2017

**IEEE-SA Standards Board**

**Abstract:** A key element of microgrid operation is the microgrid energy management system (MEMS). It includes the control functions that define the microgrid as a system that can manage itself, operate autonomously or grid connected, and seamlessly connect to and disconnect from the main distribution grid for the exchange of power and the supply of ancillary services. The scope of this standard is to address the functions above the component control level associated with the proper operation of the MEMS that are common to all microgrids, regardless of topology, configuration, or jurisdiction. Testing procedures are addressed.

**Keywords:** distributed energy resources, distributed energy storage, distributed generation, electric distribution systems, energy management system, IEEE 2030.7™, interconnection agreement and requirements, islanding, microgrid, microgrid controller, power quality

---

The Institute of Electrical and Electronics Engineers, Inc.  
3 Park Avenue, New York, NY 10016-5997, USA

Copyright © 2018 by The Institute of Electrical and Electronics Engineers, Inc.  
All rights reserved. Published 23 April 2018. Printed in the United States of America.

IEEE is a registered trademark in the U.S. Patent & Trademark Office, owned by The Institute of Electrical and Electronics Engineers, Incorporated.

PDF: ISBN 978-1-5044-4608-2      STD22950  
Print: ISBN 978-1-5044-4609-9      STDPD22950

*IEEE prohibits discrimination, harassment, and bullying.*

*For more information, visit <http://www.ieee.org/web/aboutus/whatis/policies/p9-26.html>.*

*No part of this publication may be reproduced in any form, in an electronic retrieval system or otherwise, without the prior written permission of the publisher.*

## **Important Notices and Disclaimers Concerning IEEE Standards Documents**

IEEE documents are made available for use subject to important notices and legal disclaimers. These notices and disclaimers, or a reference to this page, appear in all standards and may be found under the heading “Important Notice” or “Important Notices and Disclaimers Concerning IEEE Standards Documents.”

### **Notice and Disclaimer of Liability Concerning the Use of IEEE Standards Documents**

IEEE Standards documents (standards, recommended practices, and guides), both full-use and trial-use, are developed within IEEE Societies and the Standards Coordinating Committees of the IEEE Standards Association (“IEEE-SA”) Standards Board. IEEE (“the Institute”) develops its standards through a consensus development process, approved by the American National Standards Institute (“ANSI”), which brings together volunteers representing varied viewpoints and interests to achieve the final product. Volunteers are not necessarily members of the Institute and participate without compensation from IEEE. While IEEE administers the process and establishes rules to promote fairness in the consensus development process, IEEE does not independently evaluate, test, or verify the accuracy of any of the information or the soundness of any judgments contained in its standards.

IEEE does not warrant or represent the accuracy or content of the material contained in its standards, and expressly disclaims all warranties (express, implied and statutory) not included in this or any other document relating to the standard, including, but not limited to, the warranties of: merchantability; fitness for a particular purpose; non-infringement; and quality, accuracy, effectiveness, currency, or completeness of material. In addition, IEEE disclaims any and all conditions relating to: results; and workmanlike effort. IEEE standards documents are supplied “AS IS” and “WITH ALL FAULTS.”

Use of an IEEE standard is wholly voluntary. The existence of an IEEE standard does not imply that there are no other ways to produce, test, measure, purchase, market, or provide other goods and services related to the scope of the IEEE standard. Furthermore, the viewpoint expressed at the time a standard is approved and issued is subject to change brought about through developments in the state of the art and comments received from users of the standard.

In publishing and making its standards available, IEEE is not suggesting or rendering professional or other services for, or on behalf of, any person or entity nor is IEEE undertaking to perform any duty owed by any other person or entity to another. Any person utilizing any IEEE Standards document, should rely upon his or her own independent judgment in the exercise of reasonable care in any given circumstances or, as appropriate, seek the advice of a competent professional in determining the appropriateness of a given IEEE standard.

IN NO EVENT SHALL IEEE BE LIABLE FOR ANY DIRECT, INDIRECT, INCIDENTAL, SPECIAL, EXEMPLARY, OR CONSEQUENTIAL DAMAGES (INCLUDING, BUT NOT LIMITED TO: PROCUREMENT OF SUBSTITUTE GOODS OR SERVICES; LOSS OF USE, DATA, OR PROFITS; OR BUSINESS INTERRUPTION) HOWEVER CAUSED AND ON ANY THEORY OF LIABILITY, WHETHER IN CONTRACT, STRICT LIABILITY, OR TORT (INCLUDING NEGLIGENCE OR OTHERWISE) ARISING IN ANY WAY OUT OF THE PUBLICATION, USE OF, OR RELIANCE UPON ANY STANDARD, EVEN IF ADVISED OF THE POSSIBILITY OF SUCH DAMAGE AND REGARDLESS OF WHETHER SUCH DAMAGE WAS FORESEEABLE.

### **Translations**

The IEEE consensus development process involves the review of documents in English only. In the event that an IEEE standard is translated, only the English version published by IEEE should be considered the approved IEEE standard.

## **Official statements**

A statement, written or oral, that is not processed in accordance with the IEEE-SA Standards Board Operations Manual shall not be considered or inferred to be the official position of IEEE or any of its committees and shall not be considered to be, or be relied upon as, a formal position of IEEE. At lectures, symposia, seminars, or educational courses, an individual presenting information on IEEE standards shall make it clear that his or her views should be considered the personal views of that individual rather than the formal position of IEEE.

## **Comments on standards**

Comments for revision of IEEE Standards documents are welcome from any interested party, regardless of membership affiliation with IEEE. However, IEEE does not provide consulting information or advice pertaining to IEEE Standards documents. Suggestions for changes in documents should be in the form of a proposed change of text, together with appropriate supporting comments. Since IEEE standards represent a consensus of concerned interests, it is important that any responses to comments and questions also receive the concurrence of a balance of interests. For this reason, IEEE and the members of its societies and Standards Coordinating Committees are not able to provide an instant response to comments or questions except in those cases where the matter has previously been addressed. For the same reason, IEEE does not respond to interpretation requests. Any person who would like to participate in revisions to an IEEE standard is welcome to join the relevant IEEE working group.

Comments on standards should be submitted to the following address:

Secretary, IEEE-SA Standards Board  
445 Hoes Lane  
Piscataway, NJ 08854 USA

## **Laws and regulations**

Users of IEEE Standards documents should consult all applicable laws and regulations. Compliance with the provisions of any IEEE Standards document does not imply compliance to any applicable regulatory requirements. Implementers of the standard are responsible for observing or referring to the applicable regulatory requirements. IEEE does not, by the publication of its standards, intend to urge action that is not in compliance with applicable laws, and these documents may not be construed as doing so.

## **Copyrights**

IEEE draft and approved standards are copyrighted by IEEE under US and international copyright laws. They are made available by IEEE and are adopted for a wide variety of both public and private uses. These include both use, by reference, in laws and regulations, and use in private self-regulation, standardization, and the promotion of engineering practices and methods. By making these documents available for use and adoption by public authorities and private users, IEEE does not waive any rights in copyright to the documents.

## **Photocopies**

Subject to payment of the appropriate fee, IEEE will grant users a limited, non-exclusive license to photocopy portions of any individual standard for company or organizational internal use or individual, non-commercial use only. To arrange for payment of licensing fees, please contact Copyright Clearance Center, Customer Service, 222 Rosewood Drive, Danvers, MA 01923 USA; +1 978 750 8400. Permission to photocopy portions of any individual standard for educational classroom use can also be obtained through the Copyright Clearance Center.

## Updating of IEEE Standards documents

Users of IEEE Standards documents should be aware that these documents may be superseded at any time by the issuance of new editions or may be amended from time to time through the issuance of amendments, corrigenda, or errata. An official IEEE document at any point in time consists of the current edition of the document together with any amendments, corrigenda, or errata then in effect.

Every IEEE standard is subjected to review at least every 10 years. When a document is more than 10 years old and has not undergone a revision process, it is reasonable to conclude that its contents, although still of some value, do not wholly reflect the present state of the art. Users are cautioned to check to determine that they have the latest edition of any IEEE standard.

In order to determine whether a given document is the current edition and whether it has been amended through the issuance of amendments, corrigenda, or errata, visit the IEEE-SA Website at <http://ieeexplore.ieee.org/xpl/standards.jsp> or contact IEEE at the address listed previously. For more information about the IEEE-SA or IEEE's standards development process, visit the IEEE-SA Website at <http://standards.ieee.org>.

## Errata

Errata, if any, for all IEEE standards can be accessed on the IEEE-SA Website at the following URL: <http://standards.ieee.org/findstds/errata/index.html>. Users are encouraged to check this URL for errata periodically.

## Patents

Attention is called to the possibility that implementation of this standard may require use of subject matter covered by patent rights. By publication of this standard, no position is taken by the IEEE with respect to the existence or validity of any patent rights in connection therewith. If a patent holder or patent applicant has filed a statement of assurance via an Accepted Letter of Assurance, then the statement is listed on the IEEE-SA Website at <http://standards.ieee.org/about/sasb/patcom/patents.html>. Letters of Assurance may indicate whether the Submitter is willing or unwilling to grant licenses under patent rights without compensation or under reasonable rates, with reasonable terms and conditions that are demonstrably free of any unfair discrimination to applicants desiring to obtain such licenses.

Essential Patent Claims may exist for which a Letter of Assurance has not been received. The IEEE is not responsible for identifying Essential Patent Claims for which a license may be required, for conducting inquiries into the legal validity or scope of Patent Claims, or determining whether any licensing terms or conditions provided in connection with submission of a Letter of Assurance, if any, or in any licensing agreements are reasonable or non-discriminatory. Users of this standard are expressly advised that determination of the validity of any patent rights, and the risk of infringement of such rights, is entirely their own responsibility. Further information may be obtained from the IEEE Standards Association.

## Participants

At the time this IEEE standard was completed, the Distribution Resources Integration Working Group had the following membership:

**Geza Joos, *Chair***  
**Russ Neal, *Vice Chair***  
**James Reilly, *Secretary***

Dimitra Apostolopoulou	Luis Costa	Arindam Maitra
Shay Bahramirad	Chris Evanich	Scott Manson
Murali Baggu	Thomas Fenimore	Salman Mashayekh
Mike Barker	Mehdi Ganji	Shashank Pande
Philip Barton	Sigfrido Gonzalez	Annabelle Pratt
Vijay Bhavaraju	Rachna Handa	Steve Pullins
Theodore Bohn	Al Hefner	Masoud Rahman
Bogdan Borowy	Scott Higgins	Steven Robles
Ward Bower	Aminul Huque	Reynaldo Salcedo
Mark Buckner	Dmitry Ishchenko	Ulerio
Yves Brissette	Farid Katiraei	Kevin Schneider
Leo Casey	Jayant Kumar	Farshid Shariatzadeh
Sudipta Chakraborty	Mathieu Lambert	Michael Stadler
Albert Chan	James Lee	Santosh Veda
Mohit Chhabra	Erik Limpaecher	Charles Wells

The following members of the individual balloting committee voted on this standard. Balloters may have voted for approval, disapproval, or abstention.

Ali AlAwazi	Yi Hu	Howard Penrose
Vijaya Bhavaraju	Noriyuki Ikeuchi	Iulian Profir
Ward Bower	Dmitry Ishchenko	James Reilly
Gustavo Brunello	Anthony Johnson	Charles Rogers
Demetrio Bucaneg Jr.	Innocent Kamwa	Daniel Sabin
William Bush	Piotr Karocki	Steven Sano
William Byrd	Peter Kelly	Bartien Sayogo
Sean Carr	Chad Kennedy	Nikunj Shah
Leo Casey	Yuri Khersonsky	Xu She
Wen-Kung Chang	Benjamin Kroposki	Mark Siira
Michael Chirico	Jim Kulchisky	Jeremy Smith
Robert Christman	Larry Lackey	Jerry Smith
Terry Conrad	Marc Lacroix	Mark Smith
Luis Coronado	Chung-Yiu Lam	Michael Stadler
Katherine Cummings	James Lee	Wayne Stec
Neal Dowling	Erik Limpaecher	Gary Stuedter
Zakia El Omari	Thomas McCarthy	K. Stump
Fredric Friend	John McDaniel	Francois Trichon
Qiang Fu	Thomas McDermott	John Vergis
Mietek Glinkowski	John McDonald	Daniel Ward
Philip Gonski	Hank McGlynn	Keith Waters
Edwin Goodwin	Bruce Muschlitz	Steven Whisenant
Randall Groves	Alexandre Nassif	Kenneth White
Ajit Gwal	Matthew Norwalk	Larry Yonce
Donald Hall	Lorraine Padden	Francisc Zavoda
Werner Hoelzl	Bansi Patel	

When the IEEE-SA Standards Board approved this standard on 6 December 2017, it had the following membership:

**Jean-Philippe Faure**, *Chair*  
**Gary Hoffman**, *Vice Chair*  
**John D. Kulick**, *Past Chair*  
**Konstantinos Karachalios**, *Secretary*

Chuck Adams  
Masayuki Ariyoshi  
Ted Burse  
Stephen Dukes  
Doug Edwards  
J. Travis Griffith  
Michael Janezic

Thomas Koshy  
Joseph L. Koepfinger\*  
Kevin Lu  
Daleep Mohla  
Damir Novosel  
Ronald C. Petersen  
Annette D. Reilly

Robby Robson  
Dorothy Stanley  
Adrian Stephens  
Mehmet Ulema  
Phil Wennblom  
Howard Wolfman  
Yu Yuan

\*Member Emeritus

## Introduction

This introduction is not part of IEEE Std 2030.7–2017, IEEE Standard for the Specification of Microgrid Controllers.

The technologies and operational concepts to properly integrate and manage microgrids interconnected with existing distribution systems are being deployed. However, to fully realize the benefits and to avoid negative impacts on system reliability, there is a critical need to have a single document of standard technical requirements for microgrid controllers. This standard addresses this need by providing uniform criteria and requirements relevant to the performance and operation of the microgrid controller at the point of the interconnection.

The intent of this standard is to define the functional requirements of the microgrid controller in a manner that can be universally adopted. The universality relates to the technical aspects, while providing a common language for a wide range of stakeholders, e.g., vendors, utilities, energy service companies, developers, codes and standards organizations, regulators and legislators, and governing bodies.

This standard established the criteria and requirements for the microgrid controller at the point of interconnection. It is not a design or application guideline. It provides the minimum functional technical requirements that are universally needed to assure a technically sound operation of the microgrid at the point of interconnection. Any additional requirements should not be implemented to the detriment of the functional technical requirements of this standard.

This standard defines the functional specification of a microgrid controller that shall be tested using IEEE P2030.8™ Draft Standard for Testing of Microgrid Controllers.

## Contents

1. Overview .....	10
1.1 Scope .....	10
1.2 Purpose .....	10
1.3 Limitations .....	11
2. Normative references .....	11
3. Definitions .....	11
4. Context and microgrid structure .....	12
4.1 Functional features of a microgrid .....	12
4.2 Microgrid control system .....	13
4.3 General considerations and requirements .....	13
4.4 Defining microgrid control system core functions .....	14
5. Functional requirements of a microgrid control system .....	15
5.1 General functional requirements .....	15
5.2 Core function interactions .....	15
5.3 General description of core functions .....	15
6. Dispatch function—dispatch of microgrid assets .....	17
6.1 Description and features of the dispatch function .....	17
6.2 Functional specification of the dispatch function .....	18
6.3 Developing metrics for the dispatch function .....	20
6.4 Scenarios for testing the dispatch function .....	20
7. Transition function—from grid-connection to islanding .....	21
7.1 Description and features of the transition function .....	21
7.2 Functional specification of the transition function .....	22
7.3 Developing metrics for the transition function .....	24
7.4 Scenarios for testing the transition function .....	24
Annex A (informative) Microgrid description .....	26
Annex B (informative) Objectives of the microgrid and control system .....	30
Annex C (informative) Implementation of the control system functions .....	36
Annex D (informative) Bibliography .....	40

# IEEE Standard for the Specification of Microgrid Controllers

## 1. Overview

### 1.1 Scope

This standard provides technical specifications and requirements for microgrid controllers. Additionally, there are informative annexes covering the description of the microgrid, the establishment of the functional specification, the structure of the microgrid control functions, and a bibliography. These are for informative purposes only, and can be referred to, but they are not required to be used in conjunction with this standard.

A key element of microgrid operation is the microgrid energy management system (MEMS). It includes the control functions that define the microgrid as a system that can manage itself, operate autonomously or grid connected, and seamlessly connect to and disconnect from the main distribution grid for the exchange of power and the supply of ancillary services. The scope of this standard is to address the technical issues and challenges associated with the proper operation of the MEMS that are common to all microgrids, regardless of topology, configuration, or jurisdiction, and to present the control approaches required from the distribution system operator and the microgrid operator. Testing procedures are addressed. Scenarios and/or use cases for testing are identified in this standard for dispatch function and transition function respectively. These cases shall be tested according to IEEE P2030.8.<sup>1</sup>

### 1.2 Purpose

The reason for establishing a standard for the microgrid energy management system (MEMS) is to enable interoperability of the different controllers and components needed to operate the MEMS through cohesive and platform-independent interfaces. This approach will allow for flexibility and customization of components and control algorithms to be deployed without limiting potential functionality. Microgrid components and operational solutions exist in different configurations with different implementations. Regardless of whether equipment and software are commercial or custom, components should be interoperable and have interfaces that comply with functional standards defined by the MEMS. The standardization focuses on defining functions and interface configurations that allow modularity and interoperability. It deals with the microgrid controller operation, and defines those aspects that need to be standardized and those that can remain proprietary, while enabling the interoperability with various distributed energy resources (DER) interfaces and facilitating the wide adoption by vendors and utilities. The standard is functionality driven and focuses on a modular approach that enables potential future expansion and features.

---

<sup>1</sup>Numbers preceded by P are IEEE authorized standards projects that were not approved by the IEEE-SA Standards Board at the time this publication went to press. For information about obtaining drafts, contact the IEEE.