

IEEE Standard Ontologies for Robotics and Automation

IEEE Robotics and Automation Society

Sponsored by the
Standing Committee for Standards Activities

IEEE Standard Ontologies for Robotics and Automation

Sponsor

Standing Committee for Standards Activities
of the
IEEE Robotics and Automation Society

Approved 16 February 2015

IEEE-SA Standards Board

Abstract: A core ontology that specifies the main, most general concepts, relations, and axioms of robotics and automation (R&A) is defined in this standard, which is intended as a reference for knowledge representation and reasoning in robots, as well as a formal reference vocabulary for communicating knowledge about R&A between robots and humans. This standard is composed of a core ontology about R&A, called CORA, together with other ontologies that give support to CORA.

Keywords: automation, core ontology, IEEE 1872™, methodology, ontology, robotics

The Institute of Electrical and Electronics Engineers, Inc.
3 Park Avenue, New York, NY 10016-5997, USA

Copyright © 2015 by The Institute of Electrical and Electronics Engineers, Inc.
All rights reserved. Published 10 April 2015. Printed in the United States of America.

IEEE is a registered trademark in the U.S. Patent & Trademark Office, owned by The Institute of Electrical and Electronics Engineers, Incorporated.

PDF: ISBN 978-0-7381-9650-3 STD20183
Print: ISBN 978-0-7381-9651-0 STDPD20183

IEEE prohibits discrimination, harassment, and bullying.

For more information, visit <http://www.ieee.org/web/aboutus/whatis/policies/p9-26.html>.

No part of this publication may be reproduced in any form, in an electronic retrieval system or otherwise, without the prior written permission of the publisher.

Important Notices and Disclaimers Concerning IEEE Standards Documents

IEEE documents are made available for use subject to important notices and legal disclaimers. These notices and disclaimers, or a reference to this page, appear in all standards and may be found under the heading “Important Notice” or “Important Notices and Disclaimers Concerning IEEE Standards Documents.”

Notice and Disclaimer of Liability Concerning the Use of IEEE Standards Documents

IEEE Standards documents (standards, recommended practices, and guides), both full-use and trial-use, are developed within IEEE Societies and the Standards Coordinating Committees of the IEEE Standards Association (“IEEE-SA”) Standards Board. IEEE (“the Institute”) develops its standards through a consensus development process, approved by the American National Standards Institute (“ANSI”), which brings together volunteers representing varied viewpoints and interests to achieve the final product. Volunteers are not necessarily members of the Institute and participate without compensation from IEEE. While IEEE administers the process and establishes rules to promote fairness in the consensus development process, IEEE does not independently evaluate, test, or verify the accuracy of any of the information or the soundness of any judgments contained in its standards.

IEEE does not warrant or represent the accuracy or content of the material contained in its standards, and expressly disclaims all warranties (express, implied and statutory) not included in this or any other document relating to the standard, including, but not limited to, the warranties of: merchantability; fitness for a particular purpose; non-infringement; and quality, accuracy, effectiveness, currency, or completeness of material. In addition, IEEE disclaims any and all conditions relating to: results; and workmanlike effort. IEEE standards documents are supplied “AS IS” and “WITH ALL FAULTS.”

Use of an IEEE standard is wholly voluntary. The existence of an IEEE standard does not imply that there are no other ways to produce, test, measure, purchase, market, or provide other goods and services related to the scope of the IEEE standard. Furthermore, the viewpoint expressed at the time a standard is approved and issued is subject to change brought about through developments in the state of the art and comments received from users of the standard.

In publishing and making its standards available, IEEE is not suggesting or rendering professional or other services for, or on behalf of, any person or entity nor is IEEE undertaking to perform any duty owed by any other person or entity to another. Any person utilizing any IEEE Standards document, should rely upon his or her own independent judgment in the exercise of reasonable care in any given circumstances or, as appropriate, seek the advice of a competent professional in determining the appropriateness of a given IEEE standard.

IN NO EVENT SHALL IEEE BE LIABLE FOR ANY DIRECT, INDIRECT, INCIDENTAL, SPECIAL, EXEMPLARY, OR CONSEQUENTIAL DAMAGES (INCLUDING, BUT NOT LIMITED TO: PROCUREMENT OF SUBSTITUTE GOODS OR SERVICES; LOSS OF USE, DATA, OR PROFITS; OR BUSINESS INTERRUPTION) HOWEVER CAUSED AND ON ANY THEORY OF LIABILITY, WHETHER IN CONTRACT, STRICT LIABILITY, OR TORT (INCLUDING NEGLIGENCE OR OTHERWISE) ARISING IN ANY WAY OUT OF THE PUBLICATION, USE OF, OR RELIANCE UPON ANY STANDARD, EVEN IF ADVISED OF THE POSSIBILITY OF SUCH DAMAGE AND REGARDLESS OF WHETHER SUCH DAMAGE WAS FORESEEABLE.

Translations

The IEEE consensus development process involves the review of documents in English only. In the event that an IEEE standard is translated, only the English version published by IEEE should be considered the approved IEEE standard.

Official statements

A statement, written or oral, that is not processed in accordance with the IEEE-SA Standards Board Operations Manual shall not be considered or inferred to be the official position of IEEE or any of its committees and shall not be considered to be, or be relied upon as, a formal position of IEEE. At lectures, symposia, seminars, or educational courses, an individual presenting information on IEEE standards shall make it clear that his or her views should be considered the personal views of that individual rather than the formal position of IEEE.

Comments on standards

Comments for revision of IEEE Standards documents are welcome from any interested party, regardless of membership affiliation with IEEE. However, IEEE does not provide consulting information or advice pertaining to IEEE Standards documents. Suggestions for changes in documents should be in the form of a proposed change of text, together with appropriate supporting comments. Since IEEE standards represent a consensus of concerned interests, it is important that any responses to comments and questions also receive the concurrence of a balance of interests. For this reason, IEEE and the members of its societies and Standards Coordinating Committees are not able to provide an instant response to comments or questions except in those cases where the matter has previously been addressed. For the same reason, IEEE does not respond to interpretation requests. Any person who would like to participate in revisions to an IEEE standard is welcome to join the relevant IEEE working group.

Comments on standards should be submitted to the following address:

Secretary, IEEE-SA Standards Board
445 Hoes Lane
Piscataway, NJ 08854 USA

Laws and regulations

Users of IEEE Standards documents should consult all applicable laws and regulations. Compliance with the provisions of any IEEE Standards document does not imply compliance to any applicable regulatory requirements. Implementers of the standard are responsible for observing or referring to the applicable regulatory requirements. IEEE does not, by the publication of its standards, intend to urge action that is not in compliance with applicable laws, and these documents may not be construed as doing so.

Copyrights

IEEE draft and approved standards are copyrighted by IEEE under U.S. and international copyright laws. They are made available by IEEE and are adopted for a wide variety of both public and private uses. These include both use, by reference, in laws and regulations, and use in private self-regulation, standardization, and the promotion of engineering practices and methods. By making these documents available for use and adoption by public authorities and private users, IEEE does not waive any rights in copyright to the documents.

Photocopies

Subject to payment of the appropriate fee, IEEE will grant users a limited, non-exclusive license to photocopy portions of any individual standard for company or organizational internal use or individual, non-commercial use only. To arrange for payment of licensing fees, please contact Copyright Clearance Center, Customer Service, 222 Rosewood Drive, Danvers, MA 01923 USA; +1 978 750 8400. Permission to photocopy portions of any individual standard for educational classroom use can also be obtained through the Copyright Clearance Center.

Updating of IEEE Standards documents

Users of IEEE Standards documents should be aware that these documents may be superseded at any time by the issuance of new editions or may be amended from time to time through the issuance of amendments, corrigenda, or errata. An official IEEE document at any point in time consists of the current edition of the document together with any amendments, corrigenda, or errata then in effect.

Every IEEE standard is subjected to review at least every ten years. When a document is more than ten years old and has not undergone a revision process, it is reasonable to conclude that its contents, although still of some value, do not wholly reflect the present state of the art. Users are cautioned to check to determine that they have the latest edition of any IEEE standard.

In order to determine whether a given document is the current edition and whether it has been amended through the issuance of amendments, corrigenda, or errata, visit the IEEE-SA Website at <http://ieeexplore.ieee.org/xpl/standards.jsp> or contact IEEE at the address listed previously. For more information about the IEEE-SA or IEEE's standards development process, visit the IEEE-SA Website at <http://standards.ieee.org>.

Errata

Errata, if any, for all IEEE standards can be accessed on the IEEE-SA Website at the following URL: <http://standards.ieee.org/findstds/errata/index.html>. Users are encouraged to check this URL for errata periodically.

Patents

Attention is called to the possibility that implementation of this standard may require use of subject matter covered by patent rights. By publication of this standard, no position is taken by the IEEE with respect to the existence or validity of any patent rights in connection therewith. If a patent holder or patent applicant has filed a statement of assurance via an Accepted Letter of Assurance, then the statement is listed on the IEEE-SA Website at <http://standards.ieee.org/about/sasb/patcom/patents.html>. Letters of Assurance may indicate whether the Submitter is willing or unwilling to grant licenses under patent rights without compensation or under reasonable rates, with reasonable terms and conditions that are demonstrably free of any unfair discrimination to applicants desiring to obtain such licenses.

Essential Patent Claims may exist for which a Letter of Assurance has not been received. The IEEE is not responsible for identifying Essential Patent Claims for which a license may be required, for conducting inquiries into the legal validity or scope of Patents Claims, or determining whether any licensing terms or conditions provided in connection with submission of a Letter of Assurance, if any, or in any licensing agreements are reasonable or non-discriminatory. Users of this standard are expressly advised that determination of the validity of any patent rights, and the risk of infringement of such rights, is entirely their own responsibility. Further information may be obtained from the IEEE Standards Association.

Participants

At the time this IEEE standard was completed, the Ontologies for Robotics and Automation (ORA) Working Group had the following membership:

Craig Schlenoff, *Chair*
Edson Prestes, *Vice Chair*
Paulo Jorge Sequeira Gonçalves, *Secretary*

Mara Abel
Yacine Amirat
Stephen Balakirsky
Marcos Ennes Barreto
Joel Luis Carbonera
Abdelghani Chibani

Sandro Rama Fiorini
Sébastien Gérard
Vitor Augusto Machado Jorge
Maki Habib
Tamás Haidegger
Sampath Kumar

Howard Li
Angela Locoro
Raj Madhavan
Veera Ragavan
Signe Redfield
Vitor Fortes Rey

The following members of the individual balloting committee voted on this standard. Balloters may have voted for approval, disapproval, or abstention.

Francesco Amigoni
Stephen Balakirsky
Marcos Ennes Barreto
Joel Luis Carbonera
Abdelghani Chibani
Keith Chow
Sandro Rama Fiorini
Paulo Goncalves
Randall Groves

Tamás Haidegger
Werner Hoelzl
Noriyuki Ikeuchi
Vitor Augusto Machado Jorge
Piotr Karocki
Thomas Kramer
Howard Li
Raj Madhavan
Charles Ngethe

Signe Redfield
Robert Robinson
Veera Ragavan
Craig Schlenoff
Edson Silva, Jr.
Walter Struppler
Marcy Stutzman
David Tepen
Daidi Zhong

When the IEEE-SA Standards Board approved this standard on 16 February 2015, it had the following membership:

John Kulick, *Chair*
Jon Walter Rosdahl, *Vice Chair*
Richard H. Hulett, *Past Chair*
Konstantinos Karachalios, *Secretary*

Peter Balma
Farooq Bari
Ted Burse
Clint Chaplin
Stephen Dukes
Jean-Philippe Faure
Gary Hoffman

Michael Janezic
Jeffrey Katz
Joseph L. Koepfinger*
David J. Law
Hung Ling
Oleg Logvinov
T. W. Olsen
Glenn Parsons

Ron Petersen
Adrian Stephens
Peter Sutherland
Yatin Trivedi
Phil Winston
Don Wright
Yu Yuan

*Member Emeritus

Also included are the following nonvoting IEEE-SA Standards Board liaisons:

Richard DeBlasio, *DOE Representative*
Michael Janezic, *NIST Representative*

Patrick Gibbons
IEEE-SA Content Production and Management

Michael Kipness
IEEE-SA Technical Program Operations

Introduction

This introduction is not part of IEEE Std 1872-2015, IEEE Standard Ontologies for Robotics and Automation.

Seamless and unambiguous communication between people demands a common, well-defined vocabulary. Otherwise, misinterpretations can happen and no information or—even worse—incorrect information can be exchanged between the participants, often with negative consequences. This could happen when two people who do not speak the same language try to communicate. The same applies to human-robot and robot-robot communication, where an intermediate standard language with clear and well-defined terms is a sine qua non condition for common understanding.

The growing complexity of behaviors that robots are expected to present naturally entails the use of increasingly complex knowledge as well as the need for multi-robot and human-robot collaboration. In this context, the need for a standard and well-defined model for capturing this knowledge is becoming evident. The existence of such a standard knowledge model, precisely defining the concepts of the robotics domain, will help ensure common understanding among various stakeholders involved in the lifecycle of robotic systems, enabling efficient and reliable data integration and information exchange among them.

Ontology plays a fundamental role in this context. It formally specifies the key concepts, properties, relationships, and axioms of a given domain. Unlike taxonomies, which provide only a set of vocabulary and a single type of relationship between terms, an ontology provides a richer set of relationships, constraints, and rules. In general, ontologies make the relevant knowledge about a domain explicit in a computer-interpretable format, allowing software to reason over that knowledge to infer new information. Furthermore, ontologies are a great tool for diminishing the ambiguity in knowledge transfer among groups of humans, robots, and other artificial systems that share the same conceptualization.

In this sense, the Ontologies for Robotics and Automation Working Group (ORA WG) is actively working with industry, academia, and government organizations to develop a set of ontologies and an associated modeling methodology to be used as a standard in robotics and automation (R&A). As it is extremely difficult to develop a single ontology that covers the entire scope of R&A, the ORA WG decided to focus initially on two subdomains: industrial robotics and service robotics. This decision was based on the prevalence of robots in these markets and the standardization necessities accompanying them. Therefore, ORA WG comprises three subgroups, two of them associated with each of the above subdomains. The third subgroup, called Upper Ontology/Methodology (UpOM), is in charge of the development of a more general ontology to bring all of the subdomain ontologies together. This document is the result of the work done by the UpOM and presents a core ontology for R&A (CORA), which specifies the general notions underlying R&A and aims to provide clear definitions of the common concepts that will permeate all derived ontologies to be developed within the ORA WG. Thus, CORA focuses on defining what a robot is in the scope of the standard, along with the specification of other related entities.

This document also includes other ontologies complementing CORA. The ontology CORAX represents concepts and relations commonly found in R&A subdomains but that are too general to be included in CORA. The ontology RPARTS includes concepts useful to represent robot parts. Finally, the ontology POS captures general notions about position and orientation.

Contents

1. Overview	1
1.1 Scope	1
1.2 Purpose	1
2. Normative references.....	2
3. Definitions, abbreviations, and acronyms	3
3.1 Definitions	3
3.2 Abbreviations and acronyms	6
4. Conventions.....	6
5. SUMO	6
6. CORAX axioms	10
6.1 Background.....	10
6.2 Design.....	10
6.3 PhysicalEnvironment.....	12
6.4 Interaction.....	13
6.5 ArtificialSystem.....	14
6.6 ProcessingDevice.....	14
6.7 RobotMotion.....	15
6.8 HumanRobotCommunication	15
6.9 RobotRobotCommunication	15
7. CORA Axioms	16
7.1 Robot	16
7.2 robotPart	17
7.3 RobotInterface	17
7.4 fullyAutonomousRobot , semiAutonomousRobot, teleoperatedRobot, remoteControlledRobot and automatedRobot.....	19
7.5 RobotGroup	20
7.6 RoboticSystem.....	20
7.7 RoboticEnvironment.....	21
7.8 SingleRoboticSystem and CollectiveRoboticSystem	22
8. RPARTS axioms	24
8.1 Background.....	24
8.2 robotSensingPart.....	24
8.3 robotActuatingPart.....	24
8.4 robotCommunicatingPart.....	25
8.5 robotProcessingPart	25
9. POS axioms	26
9.1 Background.....	26
9.2 PositionCoordinateSystem.....	26
9.3 PositionMeasure	27
9.4 PositionPoint.....	28
9.5 PositionTransformation	28
9.6 PositionRegion.....	30
9.7 OrientationCoordinateSystem.....	32

9.8 OrientationMeasure	33
9.9 OrientationValue	34
9.10 OrientationTransformation	34
9.11 OrientationRegion	35
9.12 Pose.....	37
9.13 PoseTransformation.....	38
Annex A (informative) Ontology: general aspects	39
Annex B (informative) Ontology development	41
B.1 Background.....	41
B.2 Development activities in CORA.....	42
Annex C (informative) Bibliography.....	44

IEEE Standard Ontologies for Robotics and Automation

IMPORTANT NOTICE: IEEE Standards documents are not intended to ensure safety, security, health, or environmental protection, or ensure against interference with or from other devices or networks. Implementers of IEEE Standards documents are responsible for determining and complying with all appropriate safety, security, environmental, health, and interference protection practices and all applicable laws and regulations.

This IEEE document is made available for use subject to important notices and legal disclaimers. These notices and disclaimers appear in all publications containing this document and may be found under the heading “Important Notice” or “Important Notices and Disclaimers Concerning IEEE Documents.” They can also be obtained on request from IEEE or viewed at <http://standards.ieee.org/IPR/disclaimers.html>.

1. Overview

1.1 Scope

This standard defines a core ontology that allows for the representation of, reasoning about, and communication of knowledge in the robotics and automation (R&A) domain. This ontology includes generic concepts as well as their definitions, attributes, constraints, and relationships. These terms can be specialized to capture the detailed semantics for concepts in robotics sub-domains.

This standard contains the Core Ontology for Robotics and Automation (CORA) with the representation of fundamental concepts from which the more detailed concepts belonging to other Ontologies for Robotics and Automation Working Group (ORA WG) ontologies are constructed. This standard also defines the ontology engineering methodology used to construct the ORA ontologies.

1.2 Purpose

The purpose of this standard is to provide a methodology for knowledge representation and reasoning in robotics and automation (R&A) together with the core ontology for the R&A domain. The standard provides a unified way of representing knowledge and provides a common set of term definitions, allowing for unambiguous knowledge transfer among any group of humans, robots, and other artificial systems.

The standard aims to provide a common vocabulary along with clear and concise definitions from the R&A domain. With the growing complexity of behaviors that robots are expected to perform, as well as the need for multi-robot collaboration and human-robot collaboration, the need for a standard and well-defined